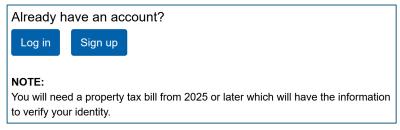
Property Tax Portal USER GUIDE

Table of Contents

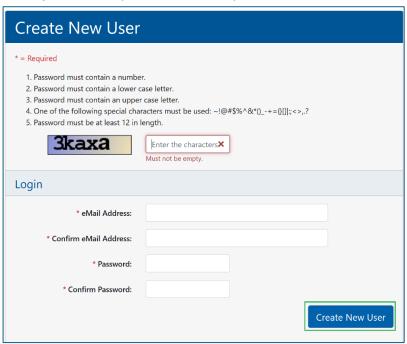
Sign up for a new account	2
Login to your account	3
Register your property tax account	4
Reset your password	5
View the tax account(s)	6
Update mailing address & delivery methods	7
Sign up or update pre-authorized payment plans	9
Generate a statement of account	12
Edit your profile	13
Frequently asked questions	13

Sign up for a new account

- Open your web browser and go to the Property Tax Portal: https://burlington-czp.cstpt.com/TXC/index.html
- 2. On the Tax Portal homepage, click on Sign Up



- 3. On the 'Create New User' page, enter and confirm your email address
 - This email address will be used to login into Burlington's Property Tax Portal.
- 4. Enter and confirm a password that meets the security requirements:
 - Contains a number
 - Contains a lower-case letter
 - Contains an upper-case letter
 - Contains a special character
 - Contains a total of at least 12 characters
- 5. Once you've completed all the required fields, click Create New User.



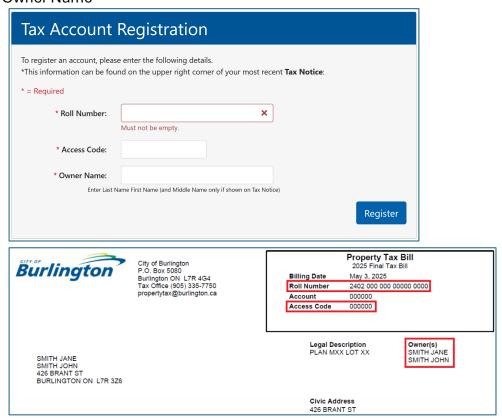
6. A verification email will be sent to the address you provided. Please verify your email address by clicking the link in this email. You will then be directed back to the homepage to login.

Login to your account

- 1. Open your web browser and go to the city of Burlington Property Tax Portal: https://burlington-czp.cstpt.com/TXC/index.html
- 2. Click on **Login** and enter your registered email address and password.
 - Please be aware that if the password is entered incorrectly five (5) consecutive times, a notification email will be sent indicating the account has been locked. Access to retry logging into the account will be restored after one hour.



- If you have forgotten your password, you can reset it from this screen. More information about how to do this is provided later in this guide.
- 3. Once you're logged in, the Tax Account Registration page will appear.
- 4. Three (3) pieces of information from your most recent property tax bill are required. If you do not have a copy of your tax bill, please contact our office at propertytax@burlington.ca.
 - Roll Number
 - Access Code
 - Owner Name



Register your property tax account

Three (3) pieces of information are required from your most recent property tax bill:

- 1. Roll Number (all 19 digits with no spaces or dashes)
- 2. Access Code (six digits with no spaces or dashes)
- 3. Owner Name (exactly as it appears on your tax bill)

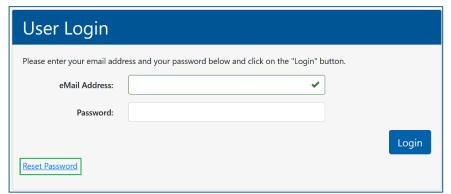
After setting up your account, you will be directed to an account overview page. From there, you can enroll additional accounts by selecting the **Add Account** button on the **Account List** page.

After adding all accounts, select the desired tax account from the 'Account List' to view details and to update billing delivery preferences, mailing address or payment plans.

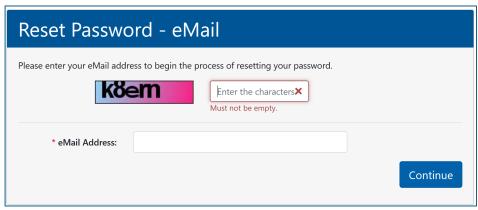
Note: Multiple property owners are able to register the same tax account to their own personal Property Tax Portal account that was created using a separate email address.

Reset your password

- 1. Open your web browser and go to the City of Burlington Property Tax Portal: https://burlington-czp.cstpt.com/TXC/index.html
- 2. Click on **Login** to go to the User Login page.
- 3. Select the Reset Password link located at the bottom left of the User Login page.



4. The Reset Password – Email page will appear. Enter your email address registered for the Property Tax Portal and then select Continue.



5. An email will be sent with a link to reset your password. Click on the link in the email and enter a new password. If the reset password email is not in your inbox, check your junk/spam folder.

View the tax account(s)

- 1. When you first login to your account, you will see two options on the top left of the screen:
 - Home Additional information and a link to the Property Tax webpage and contact details.
 - Add an Account.

2. Once you have logged in and selected the property tax account that you would like to view, additional menu options will be available:

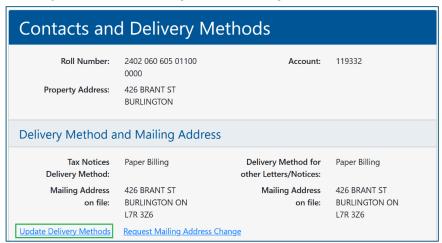
- Account Information
- Change Contacts & Delivery Methods
- Enroll or change Pre-Authorized Payments
- Request a Statement of Account
- 3. The Account Information menu option provides a summary of your account, including property assessment, account balance, transaction summary and any available tax notices for viewing and downloading. Tax Bills are available for viewing and downloading by scrolling down the Account Information screen to the Tax Notice section. Click the icon under the PDF table heading to open a new page where you can print or save the bill to your device.



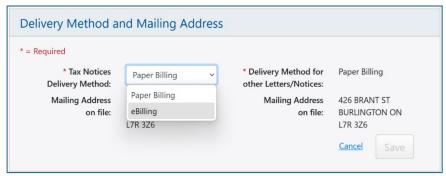
Tax Notices						
PDF	Billing Date	Tax Year	Notice Title	Levied	Paid	
7	05/03/2025	2025	2025 Final Tax Bill	\$1,650.29	\$91.32	
12	01/10/2025	2025	2025 Interim Tax Notice	\$1,478.23	\$1,478.23	

Update mailing address & delivery methods

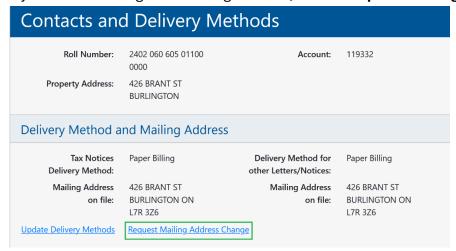
- 1. Once logged in, selecting **Contacts and Delivery Methods** from the menu options will bring you to the contact information currently associated with the account.
- 2. The default delivery method will be set to paper billing. If you wish to change your bill delivery method, select **Update Delivery Methods**.



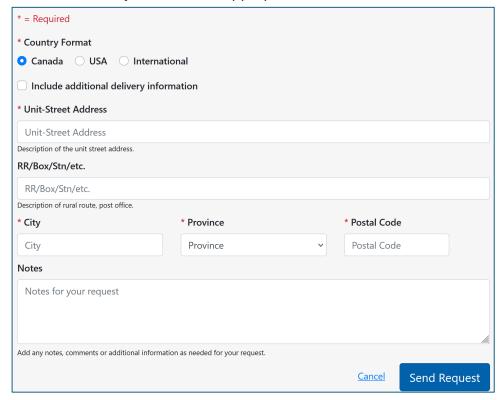
3. To switch to **eBilling** and receive email notifications when your tax bill is available in the Portal, select the **eBilling option** from the menu and click **Save**.



- 4. If you wish to switch back to paper billing, select Paper Billing from the drop-down menu and select **Save**.
- 5. If you wish to change the mailing address, select Request Mailing Address Change.



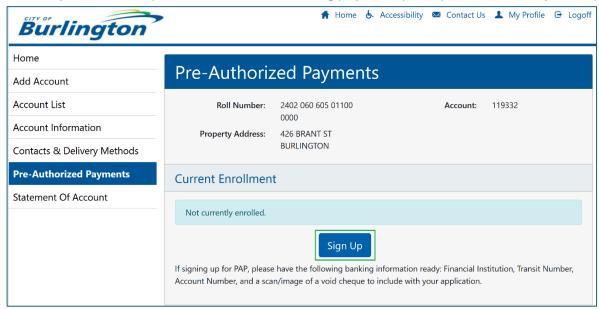
6. Fill out the required fields and click Send Request. If you are entering a U.S. or international address, ensure you select the appropriate format to validate the address fields accurately.



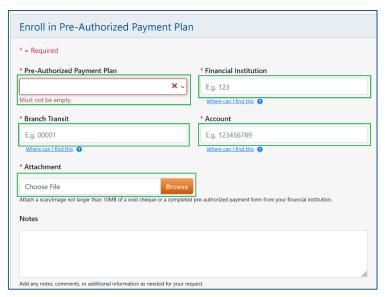
7. If the mailing address is updated, it will change the mailing address for all owners on the account and all tax accounts where you are the owner.

Sign up or update pre-authorized payment plans

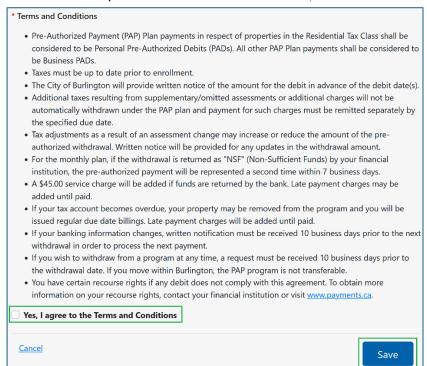
- 1. Once you've logged in, choose the account you wish to set up from your account list and then select the **Pre-authorized Payments** tab from the menu options.
- 2. If you have not previously enrolled in a pre-authorized payment plan, please select **Sign Up**. Note: If you need to update or cancel an existing payment plan, proceed directly to step 7.



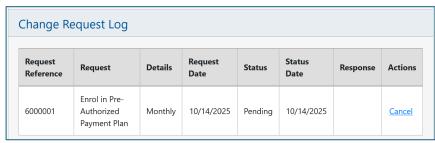
- 3. On the **Enroll Pre-Authorized Payment Plan** page, assistance with the required fields is available on the page see "where can I find this?"
- 4. Fill out the required information:
 - Pre-authorized Payment Plan (Monthly Due Date payment plan)
 - Financial Institution Number
 - Branch Transit Number
 - Account Number
 - Attachment upload a picture of a void cheque or direct deposit form
 - Notes any notes necessary (for example, start my payment plan in August)



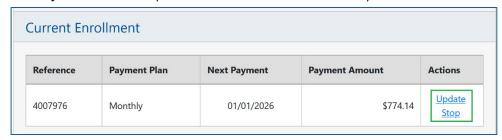
5. Read and accept the Terms and Conditions, then click Save.



6. After saving the application, the enrollment page will display a confirmation that your request has been submitted. The Tax Department will review your application, and you will receive an email once it has been confirmed or if additional information is required.



- 7. If a pre-authorized payment plan already exists, the following will be shown under **Current Enrollment** and will state the following:
 - Reference (Internal reference number for the plan)
 - Payment plan type
 - Next payment date (date of next withdrawal)
 - Payment amount (amount that will be withdrawn)



8. Selecting **Update** will direct you to the **Details** page, where you can modify your banking information. Use the **Notes** field to provide any additional comments, such as the date on

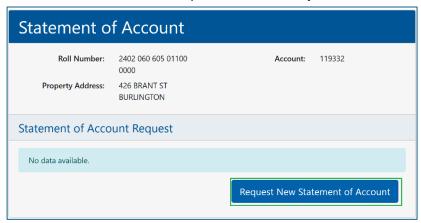
- which the change should be implemented. Review and accept the terms and conditions, then click **Save** to submit the changes.
- 9. The enrollments page will display a confirmation that your change request has been submitted. The Tax Department will review the request and you will receive an email once the change has been confirmed or if additional information is needed.
- 10. Selecting **Stop** from the current enrollment details will submit a request to stop the preauthorized payment plan payments. A confirmation window will appear, click **OK** to stop or **Cancel** to return to the main page.



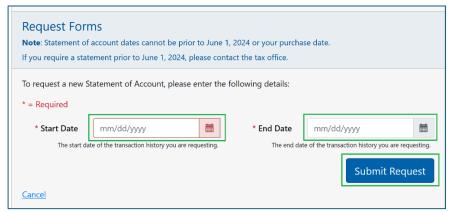
11. The enrollments page will confirm that your cancellation request has been submitted. The Tax Department will review the request and send you an email once the payment plan has been terminated, along with any additional details that need to be communicated.

Generate a statement of account

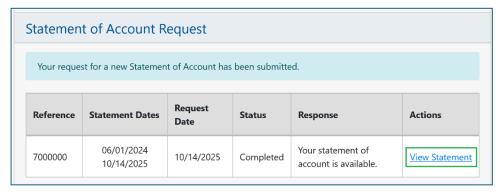
- 1. Once logged in, select **Statement of Account** from the menu options.
- 2. A list of any statement of account requests you have previously made will appear. If a new statement of account is required, select **Request New Statement of Account.**



3. Enter the dates for the statement of account you require and click **Submit Request**. The start date cannot precede the date of property ownership; a message will indicate the earliest available start date you can select.



4. The statement of account requested will now be available, select 'View Statement' under the 'Actions' column.



Edit your profile

1. Once logged in, select the **My Profile** icon at the top right of the portal.



- 2. The **Edit User** window will appear to change password.
 - If you wish to change your password, enter and confirm a new password
- 3. Select **Update User** once you are completed.
- 4. The **Maintain Accounts** link will open a page listing the account(s) associated with your login information.
- 5. If an account needs to be removed from the profile, select the account under the **Delete** column and then select '**Delete**' at the bottom right.
- 6. A confirmation pop-up will appear, click **OK** to delete, cancel to not delete.

Frequently asked questions

1. How do I receive my tax bill if I sign up for eBilling on the portal?

The default delivery method for all tax accounts is paper billing via Canada Post. If you opt to switch to eBilling through the Property Tax Portal, you will receive email notifications when your tax bills are issued. Mail delivery will be discontinued, and you will be able to view, download or print your property tax bills by logging into your Property Tax Portal account. All issued bills will be listed under the 'Account Information' tab.

2. Can I add a second email to the eBilling tax bill notifications?

eBilling notification emails will be sent to the email address registered when you create your account on the Property Tax Portal. If another property owner also wishes to receive email notifications for tax bills, they may create their own account on the Property Tax Portal using their email address and select the eBilling delivery method.

3. I do not have a copy of my tax bill to obtain my roll number and access code. How can I request this information to register my tax account?

You can request your tax account registration details from the Tax Department by emailing us at propertytax@burlington.ca.

4. I receive an error message when I try to log in or when I try to reset my password, what should I do?

Please contact our office with any questions using the <u>propertytax@burlington.ca</u> email. You can find a link to this email at the bottom of every page on the Property Tax Portal.

5. What do I do if I'm locked out of my account due to too many incorrect login attempts?

If you enter incorrect credentials multiple times, you will receive an error message indicating that your account is locked. A notification email will be sent to your registered email address, informing you of the lockout and its duration. Once the lockout period has elapsed, you may attempt to log in again or reset your password. If you receive this notification and suspect that an unauthorized individual may be attempting to access your account, please reset your password immediately to prevent any potentially fraudulent activity.