

Re: 2019 Heritage Property Tax Rebate Program

On the reverse side is an application for the City of Burlington Heritage Property Tax Rebate program for taxation year 2019.

HERITAGE PROPERTY TAX REBATE PROGRAM (HPTRP) ACKNOWLEDGEMENT FORM

By submitting an application to the HPTRP, I hereby agree to the following:

1. The amount of the property tax rebate offered under this program is 40% of the taxes for the City, Region, and School Board purposes levied, based on the assessed value of your property as determined by the Municipal Property Assessment Corporation (MPAC) for the 2019 taxation year. The 40% property tax rebate is on your property (or portion of your property) that is designated as a heritage property in accordance with the *Ontario Heritage Act*.
2. If the assessed value of your property changes as the result of an appeal, the rebate will be re-calculated when an updated assessment is received by the City from MPAC. The new assessed value will be the one used for re-calculating the amount of relief.
3. Only residential properties (or the portion of the property classified as residential) are eligible for the rebates, 2019 taxation year.
4. Under section 365.2 of the *Municipal Act 2001*, if your application is approved, the Ontario Heritage Property Tax Relief Program requires that you enter into an agreement with the participating municipality (City of Burlington) respecting preservation and maintenance of the property.
5. No Heritage Property Tax Rebate will be awarded for properties determined to be in contravention of their Designation By-law or any for those with any outstanding compliance orders with the City of Burlington.
6. To receive a Heritage Property Tax Rebate there must be no unpaid taxes, local improvement charges, fees, or other monies owed to the City of Burlington.

If you have any questions, please do not hesitate to contact Danika Guppy, Heritage Planner, at (905) 335-7600 ext. 7929, or heritage@burlington.ca.

PLEASE SEE THE FOLLOWING PAGE TO COMPLETE THE APPLICATION FORM



City Hall: 426 Brant Street, Burlington, Ontario, Canada
 Telephone: (905) 335-7600 x7929
 Fax No.: (905) 335-7880

Mailing Address: P.O. Box 5013, Burlington, Ontario L7R 3Z6, Canada
 (905) 335-7600 x7929
 (905) 335-7880

2019 Heritage Property Tax Rebate Program Application Form

Under Section 365.2 of the Municipal Act S.O. 2001, c. 25, and in accordance with The City of Burlington By-law 61-2016, as amended, The City of Burlington Heritage Property Tax Rebate Program (HPTRP) provides property tax rebates to owners of eligible residential heritage properties (as designated under the Ontario Heritage Act R.S.O. 1990) according to the requirements of the Ontario Heritage Property Tax Relief Program.

Please complete the Application Form and send by email to nancy.clements@burlington.ca , by fax, or in person at the Planning Department counter on the 2nd floor of City Hall. Application must be completed and must be RECEIVED in our office before 4:30 pm on Monday, March 2, 2020.

PROPERTY INFORMATION Address (Number, Street, Suite #)			Roll Number (See your tax bill): 2402 - _ _ _ - _ _ _ - _ _ _ _ _ - 0000
City	Province	Postal Code	Account Number (See your tax bill)
Burlington	Ontario		
Designation By-Law Number (if known)			Heritage Conservation Easement Number (if applicable)
Owner's Name(s)			
Mailing Address (Number, Street, Suite)			
City/Town		Province	Postal Code
Phone Number	Fax Number	Email	

Please check the appropriate statements below.

- Please place a checkmark beside the statement that applies to you:
 - I/WE, the applicant(s), was/were the sole owner(s) of the property for which this application is made, during the application period.
 - I/WE, the applicant(s), am/are co-owner(s) of this property and have received express authorization from all other property owners to make this application and receive the heritage tax rebate on their behalf.
- I/WE, the applicant(s), owned the property during the period:
 - January 1, 2019 to December 31, 2019 (the entirety of the 2019 taxation year)
 - _____, 2019 to _____, 2019 (part of the 2019 taxation year)

I hereby acknowledge:

- *That I have read the attached Heritage Conservation Agreement and understand that in order to receive a heritage tax rebate I will be required to sign this Heritage Conservation Agreement and adhere to its Terms and Conditions. I understand that the agreement can be signed and submitted to the City along with my application form, or at a later time after my application has been approved; however, the agreement must be signed before the City can issue a rebate cheque.*
- *That I consent to allow City of Burlington staff to conduct an exterior inspection of my property, to ensure that the property is in compliance with the Designation By-law and By-law 28-2009, a By-law to prescribe standards for the maintenance and occupancy of properties in the City of Burlington. Staff will inspect from the public right-of-way where it is safe and practical to do so. **By submitting an application, I authorize City of Burlington staff to enter my driveway and front yard for the purpose of conducting their site inspection, where it is not practical for staff to inspect from the public right-of-way only.***
- *That additional information and/or materials may be required, and therefore, the application may not be deemed complete, nor processed unless the additional information and/or materials are submitted.*

I hereby make the above application for the 2019 Heritage Property Tax Rebate Program (By-law 61-2016, as amended), declaring all of the information contained herein is true and correct, and acknowledge that the City of Burlington will process the application based on the information provided.

Owner 1:

<i>(Print Name)</i>	<i>(Signature)</i>	<i>(Date)</i>

Owner 2:

<i>(Print Name)</i>	<i>(Signature)</i>	<i>(Date)</i>

PLEASE NOTE:

- **The deadline for submitting the completed 2019 Heritage Property Tax Rebate Program Application Form is 4:30 pm on Monday, March 2, 2020.**
- **This application and information and supporting materials, if any, contains information collected and maintained specifically for the purpose of creating a record available to the general public and is open to inspection by any person during office hours pursuant to the provisions of the Municipal Freedom of Information and Protection of Privacy Act, R.S.O. 1990.**



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Personal information contained on this form is collected under the authority of the *Municipal Act, 2001*, S.O. 2001, c. 25, to determine eligibility for property tax rebates to owners of eligible residential heritage properties (as designated under the Ontario Heritage Act R.S.O. 1990). Questions about this collection can be directed to the heritage planner in the Department of City Building, City of Burlington, 426 Brant Street, Burlington, Ontario, L7R 3Z6, 905-335-7600, ex 7929, or heritage@burlington.ca.

FOR OFFICE USE ONLY:

HPTRP File No: 2019- _____
Planning Department Approval by (incl. Exterior Inspection): _____
Yes: <input type="checkbox"/> No: <input type="checkbox"/>
Date: _____
Notes: _____