

**Instructions:**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses beyond the nomination fee must complete Boxes C, D, Schedule 1, and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD
2014	05	26

 to 

YYYY	MM	DD
2014	<del>12</del>	<del>31</del>

  
 Primary filing reflecting finances to December 31 (or 45<sup>th</sup> day after voting day in a by-election)  
 Supplementary filing including finances after December 31 (or 45<sup>th</sup> day after voting day in a by-election)

**Box A: Name of Candidate and Office**Candidate's name as shown on the ballot  
Last Name

GOTTLLOB

Given Name(s)

CAROL

Name of office for which the candidate sought election

COUNCILLOR

Ward name or no. (if any)

WARD 4

Name of Municipality

BURLINGTON.

Spending limit issued by clerk

\$ 27,642.30

 I did not accept any contributions or incur any expenses other than the nomination fee. (Complete Box A and B only)**Box B: Declaration**

I, CAROL GOTTLLOB, a candidate in the municipality of BURLINGTON, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)

in the City of Burlingtonon (yyyy/mm/dd) 2015-03-20

Signature of Clerk or Commissioner

2015-03-20

Date Filed in the Clerk's Office (yyyy/mm/dd)



Signature of Candidate

Angela Morgan, a Commissioner, etc.,  
CITY CLERK for The Corporation of the  
City of Burlington, Regional Municipality  
of Halton.

**Box C: Statement of Campaign Income and Expenses**

**LOAN**

Name of bank or recognized lending institution \_\_\_\_\_  
 Amount borrowed \$ \_\_\_\_\_

**INCOME**

Total amount of all contributions (From line 1A in Schedule 1)	+ \$	5479.83	
Refund of nomination filing fee	+ \$	100.00	
Sign deposit refund	+ \$	Ø	
Revenue from fund-raising events not deemed a contribution (From Part III of Schedule 2)	+ \$	Ø	
Interest earned by campaign bank account	+ \$	Ø	
Other (provide full details)			
1. _____	+ \$		
2. _____	+ \$		
3. _____	+ \$		
<b>Total Campaign Income (Do not include loan)</b>	<b>= \$</b>	<b>5779.83</b>	<b>C1</b>

**EXPENSES (Note: include the value of contributions of goods and services)**

**Expenses subject to spending limit**

Nomination filing fee	+ \$	100.00	
Inventory from previous campaign used in this campaign (list details in Table 5 of Schedule 1)	+ \$	Ø	
Advertising	+ \$	1,401.20	
Brochures/flyers	+ \$	1,619.49	
Signs (including sign deposit)	+ \$	1,779.75	
Meetings hosted	+ \$	Ø	
Office expenses incurred until voting day	+ \$	58.67	
Phone and/or Internet expenses incurred until voting day	+ \$	Ø	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	Ø	
Bank charges incurred until voting day	+ \$	91.48	
Interest charged on loan until voting day	+ \$	Ø	
Other (provide full details)			
1. electronic revised voter list (USB)	+ \$	50.00	
2. _____	+ \$		
3. _____	+ \$		
<b>Total Expenses subject to spending limit</b>	<b>= \$</b>	<b>5,100.59</b>	<b>C2</b>

**Expenses not subject to spending limit**

Accounting and audit	+ \$	Ø	
Cost of fund-raising events/activities (list details in Part IV of Schedule 2)	+ \$	425.00	
Voting day party/appreciation notices	+ \$	215.04	
Office expenses incurred after voting day	+ \$	Ø	
Phone and/or Internet expenses incurred after voting day	+ \$	Ø	
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	Ø	
Bank charges incurred after voting day	+ \$	39.20	
Interest charged on loan after voting day	+ \$	Ø	
Expenses related to recount	+ \$	Ø	
Expenses related to controverted election	+ \$	Ø	
Expenses related to compliance audit	+ \$	Ø	
Expenses related to candidate's disability (provide full details)			
1. _____	+ \$		
2. _____	+ \$		
3. _____	+ \$		
Other (provide full details)			
1. _____	+ \$		
2. _____	+ \$		
3. _____	+ \$		
<b>Total Expenses not subject to spending limit</b>	<b>= \$</b>	<b>679.24</b>	<b>C3</b>
<b>Total Campaign Expenses (C2 + C3)</b>	<b>= \$</b>	<b>5,779.83</b>	<b>C4</b>

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income – Total Expenses) (C1 – C4)	+	\$	<u>0</u>	D1
Eligible deficit carried forward by the candidate from the last election	-	\$	<u>0</u>	D2
<b>Total (D1 – D2)</b>	=	\$	<u>0</u>	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	-	\$	<u>0</u>	
Surplus (or deficit) for the campaign	=	\$	<u>0</u>	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who was responsible for the conduct of the election.

Amount of \$ \_\_\_\_\_ paid to municipal clerk in the municipality of \_\_\_\_\_

**Schedule 1 - Contributions**

**Part I - Summary of Contributions**

Contribution from candidate (include the value of inventory listed in Table 5)	+ \$	454.83	
Contribution from spouse	+ \$		
Total value of contributions not exceeding \$100 per contributor			
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	675.00	
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Tables 1 - 4)			
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	4,650.00	
Less: Contributions returned or payable to the contributor	- \$		
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$10	- \$		
<b>Total Amount of Contributions (Record in Box C)</b>	<b>= \$</b>		<b>1A</b>

**Part II - List of Contributions from Each Single Contributor Totalling more than \$100**

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Amount \$
Terri Preston	50 Indian Grove Toronto M6R 2Y3	250 <sup>00</sup>
Christa & Hubert Gottlob	TH 35 - 5255 Lakeshore Rd. Burlington L7L 5X8	500 <sup>00</sup>
Mark J. Nimigan	385 Rosslyn Dr. Burlington L7N 1S5	200 <sup>00</sup>
Colin & Anna Marie Gribbons	4355 Bennett Rd. Burlington L7L 1Y5	200 <sup>00</sup>
Robert Cross	211-500 Appleby line Burlington L7L 5Z6	200 <sup>00</sup>
Nicholas or Diane Leblowic	125 Birrett Dr. Burlington L7L 2S9	150 <sup>00</sup>
David & Linda McKay	3027 Balmoral Ave Burlington L7N 1E3	200 <sup>00</sup>
David Horne	463 Rothessay Place Burlington L7N 3E3	100 <sup>00</sup>
Victoria Dennis	Apt. 405 - 4003 Kilmer Dr. Burlington L7M 4M1	100 <sup>00</sup>
Yvonne Van tupe	via PayPal	100 <sup>00</sup>
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b> 2,000 <sup>00</sup>

**Table 2: Monetary contributions from corporations or unions**

Name (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Amount \$
Local 4400 CUPE	1482 Bathurst St. Ste 200, T.O. M5P3H1			250 <sup>00</sup>
Halton Region CuPE Local 2620		Jens Heidekkel		750 <sup>00</sup>
Local 44 CuPE	3017 St. Clair Ave P.O. Box 312, Burl. L7N3P5	Brian Fallon		250 <sup>00</sup>
CuPE Ontario Division	80 Commerce Valley Dr. E. Ste 1, Markham On L3T 0B2	Fred Hahn	Candace Rennick	6000 <sup>00</sup>
OECTA Halton Secondary Unit	3390 S. Service Rd. Burl. L7N 3J5	Keith Boyd		250 <sup>00</sup>
Ideal Life Advisors	346 Rankin Dr. Burl. L7N 2B1	Jack Lumsden		300 <sup>00</sup>
Baxter Consultancy	346 East Hart Cr. Burl. L7N 3H4	Don Baxter		250 <sup>00</sup>
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			<b>Total</b>	2,650 <sup>00</sup>

**Table 3: Contributions in goods or services from individuals other than candidate or spouse**  
(Note: must also be recorded as expenses in Box C)

Name	Full Address	Description of Goods or Services	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			<b>Total</b>



**Auditor's Report****Municipal Elections Act, 1996 (Section 78)**

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality

Date (yyyy/mm/dd)

**Contact Information**

Name

Last Name

First Name

Licence Number

Address

Suite/Unit No.

Street No.

Street Name

City/Town

Province

Postal Code

Telephone No. (including area code)  
ext.

Fax No.

Email Address

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 78 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.