

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination)

YYYY	MM	DD
2018	07	25

 to

YYYY	MM	DD
2018	12	31

Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)

Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name

Hamlet

Given Name(s)

Briana

Office for which the candidate sought election

School Board Trustee (Catholic)

Ward name or no. (if any)

city wide

Municipality

Burlington

Spending Limit - General

 \$ ~~26,646.95~~ ^{PK} 26,724.30

Spending Limit - Parties and Other Expressions of Appreciation

 \$ ~~2664.70~~ 2672.43

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

I, Briana Hamlet, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Briana Hamlet

Signature of Candidate

2019/03/25

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)

2019/03/26

Time Filed

9:11 a.m.

Initial of Candidate or Agent (if filed in person)



Signature of Clerk or Designate



Expenses not subject to spending limits

Accounting and audit	+ \$	0	
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	0	
Office expenses incurred after voting day	+ \$	0	
Phone and/or internet expenses incurred after voting day	+ \$	0	
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	0	
Bank charges incurred after voting day	+ \$	0	
Interest charged on loan after voting day	+ \$	0	
Expenses related to recount	+ \$	0	
Expenses related to controverted election	+ \$	0	
Expenses related to compliance audit	+ \$	0	
Expenses related to candidate's disability (provide full details)			
1. _____	+ \$	0	
2. _____	+ \$	/	
3. _____	+ \$	/	
4. _____	+ \$	/	
5. _____	+ \$	/	
Other (provide full details)			
1. _____	+ \$	0	
2. _____	+ \$	/	
3. _____	+ \$	/	
4. _____	+ \$	/	
5. _____	+ \$	/	
Total Expenses not subject to spending limits	= \$	0	C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 1542.84 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 - C5)	+ \$	7.16	D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$	0	D2
Total (D1 - D2)	= \$	7.16	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	7.16	
Surplus (or deficit) for the campaign	= \$	0	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 - Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$ 50.00
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$ 0
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$ 0
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$ 1500.00
Less: Contributions returned or payable to the contributor	- \$ 7.16
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$ 0
Total Amount of Contributions (record under Income in Box C)	= \$ 1542.84 1A

Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
Tanya LaBonte - Gordon	2605-2 Sideroad Burlington, Ont L7M 0S6	Sept 18/18	1200.00	
Shawn Gordon	35-362 Plains Rd Burlington East L7T 0A4	Sept 18/18	300.00	
Total			1500.00	

Additional information is listed on separate supplementary attachment

Table 2: Contributions in goods or services from individuals other than candidate or spouse
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
N/A				
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				Total 0

Total for Part II - Contributions exceeding \$100 per contributor
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions)

\$ 1500.⁰⁰ 1B

Part III – Contributions from candidate or spouse

Table 3: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
N/A		

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		Total
		0

Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
N/A				
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				Total
				0

Auditor's Report*Municipal Elections Act, 1996 (Section 88.25)*

N/A

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality

Date (yyyy/mm/dd)

Contact Information

Last Name or Single Name

Given Name(s)

Licence Number

Address

Suite/Unit No.

Street No.

Street Name

Municipality

Province

Postal Code

Telephone No. (including area code)

Email Address

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

 Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

