

**Financial Statement - Auditor's Report  
Candidate - Form 4**
*Municipal Elections Act, 1996 (Section 88.25)*
**Instructions**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD
2 0 1 8	0 6	0 4

 to 

YYYY	MM	DD
2 0 1 8	1 2	3 1

 Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)

 Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

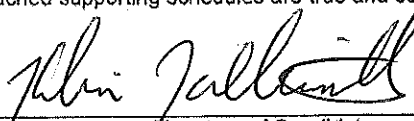
**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot	
Last Name or Single Name GALBRAITH	Given Name(s) KELVIN
Office for which the candidate sought election CITY & REGIONAL COUNCILLOR	Ward name or no. (if any) 1
Municipality HALTON REGIONAL	
Spending Limit - General \$ 21,796.85	Spending Limit - Parties and Other Expressions of Appreciation \$ 2,179.69

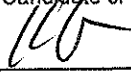
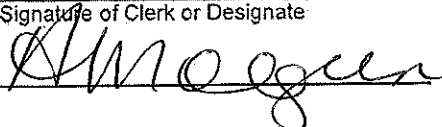
 I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

**Box B: Declaration**

I, KELVIN GALBRAITH, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

  
\_\_\_\_\_  
Signature of Candidate

2019/03/25  
\_\_\_\_\_  
Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2019/03/25	1:00 p.m.		

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**Box C: Statement of Campaign Income and Expenses**

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**LOAN**

Name of bank or recognized lending institution \_\_\_\_\_

Amount borrowed \$ \_\_\_\_\_

**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	9,543.78
Revenue from items \$25 or less	+ \$	_____
Sign deposit refund	+ \$	_____
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	_____
Interest earned by campaign bank account	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Campaign Income (Do not include loan)</b>	<b>= \$</b>	<b>9,543.78 c1</b>

**EXPENSES (Note: include the value of contributions of goods and services)****Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	_____
Advertising	+ \$	3,975.60
Brochures/flyers	+ \$	1,435.10
Signs (including sign deposit)	+ \$	2,559.45
Meetings hosted	+ \$	_____
Office expenses incurred until voting day	+ \$	16.95
Phone and/or internet expenses incurred until voting day	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	_____
Bank charges incurred until voting day	+ \$	156.87
Interest charged on loan until voting day	+ \$	_____
Other (provide full details)		
1. NOMINATION FILING FEE	+ \$	100.00
2. PARKING	+ \$	1.75
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses subject to general spending limit</b>	<b>= \$</b>	<b>8,245.72 c2</b>

**EXPENSES****Expenses subject to spending limit for parties and other expressions of appreciation**

1. CELEBRATION DINNER	+ \$	1,295.42
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses subject to spending limit for parties and other expressions of appreciation</b>	<b>= \$</b>	<b>1,295.42 c3</b>

**Expenses not subject to spending limits**

Accounting and audit	+ \$	
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	
Office expenses incurred after voting day	+ \$	
Phone and/or internet expenses incurred after voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	
Bank charges incurred after voting day	+ \$	2.64
Interest charged on loan after voting day	+ \$	
Expenses related to recount	+ \$	
Expenses related to controverted election	+ \$	
Expenses related to compliance audit	+ \$	
Expenses related to candidate's disability (provide full details)		
1. _____	+ \$	
2. _____	+ \$	
3. _____	+ \$	
4. _____	+ \$	
5. _____	+ \$	
Other (provide full details)		
1. _____	+ \$	
2. _____	+ \$	
3. _____	+ \$	
4. _____	+ \$	
5. _____	+ \$	
<b>Total Expenses not subject to spending limits</b>	<b>= \$</b>	<b>2.64 C4</b>

**Total Campaign Expenses (C2 + C3 + C4) = \$ 9,543.78 C5**

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 - C5)	+ \$	0.00 D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$	D2
<b>Total (D1 - D2)</b>	<b>= \$</b>	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	
<b>Surplus (or deficit) for the campaign</b>	<b>= \$</b>	<b>0 D3</b>

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

## Schedule 1 - Contributions

### Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$ <u>1,318.78</u>
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$ _____
Total value of contributions not exceeding \$100 per contributor	
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$ <u>575.00</u>
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2)	
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$ <u>7,650.00</u>
Less: Contributions returned or payable to the contributor	- \$ _____
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$ _____
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>= \$ <u>9,543.78</u> 1A</b>

### Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
DR. MICHAEL SHIH	3535 NEW STREET, BURLINGTON, ON L7R 2J6	2018/08/30	1,200.00	
DONALD HUSACK	178 NORTH SHORE BLVD W, BURLINGTON, ON L7T 1A4	2018/09/18	500.00	
MARK ORR	7-107 PLAINS RD W, BURLINGTON, ON L7T 1E8	2018/10/05	200.00	
DAVID MCKAY	3027 BALMORAL AVE, BURLINGTON, ON L7N1E3	2018/08/29	250.00	
JEREMY POVEY	967 GLENWOOD AVE, BURLINGTON, ON L7T2K1	2018/09/12	400.00	
DR. ELIZABETH GALBRAITH	423 PATRICIA DR, BURLINGTON, ON L7T1J9	2018/08/28	500.00	
VINCE MOLINARO	472 BROCK AVE BURLINGTON, ON L7S 1N1	2018/10/01	800.00	
ROBERT KIRK	938 COLEMAN COURT BURLINGTON, ON L7T 4A7	2018/09/18	200.00	
JOSEPH GIACOMODONATO	200-3170 HARVESTER RD BURLINGTON, ON L7N 3W8	2018/08/23	1,200.00	
<b>Total</b>			<b>5,250.00</b>	

Additional information is listed on separate supplementary attachment

ONTARIO  
MINISTRY OF MUNICIPAL AFFAIRS  
FINANCIAL STATEMENT - AUDITOR'S REPORT  
CANDIDATE - FORM 4

KELVIN GALBRAITH

SCHEDULE 1

PART II

ADDITIONAL MONETARY CONTRIBUTIONS FROM INDIVIDUALS OTHER THAN CANDIDATE OR SPOUSE

NAME	FULL ADDRESS	DATE RECEIVED	AMOUNT RECEIVED \$	AMOUNT \$ RETURNED TO CONTRIBUTOR OR PAID TO CLERK
JEFF PAIKIN	400 - 69 JOHN ST. S HAMILTON, ON L8N 2B9	2018/08/21	1,200.00	
NIGEL MORGAN	3095 NEW STREET BURLINGTON, ON L7N 1M7	2018/08/21	1,200.00	
TOTAL			7,650.00	

**Table 2: Contributions in goods or services from individuals other than candidate or spouse**  
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			Total	

Total for Part II - Contributions exceeding \$100 per contributor  
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions)

\$ ~~5,250.00~~ <sup>7,650.00</sup> 1B

**Part III – Contributions from candidate or spouse**

**Table 3: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment	<b>Total</b>	

**Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign**  
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment	<b>Total</b>			

**Schedule 2 – Fundraising Events and Activities**

**Fundraising Event/Activity**

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

**Part I – Ticket revenue**

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

	\$		2A	
Number of tickets sold	X		2B	
<b>Total Part I (2A X 2B) (include in Part 1 of Schedule 1)</b>				= \$ _____

**Part II – Other revenue deemed a contribution**

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1.		+	\$		
2.		+	\$		
3.		+	\$		
4.		+	\$		
5.		+	\$		
<b>Total Part II (include in Part 1 of Schedule 1)</b>					= \$ _____

**Part III – Other revenue not deemed a contribution**

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1.		+	\$		
2.		+	\$		
3.		+	\$		
4.		+	\$		
5.		+	\$		
<b>Total Part III (include under Income in Box C)</b>					= \$ _____

**Part IV – Expenses related to fundraising event or activity**

Provide details

1.		+	\$		
2.		+	\$		
3.		+	\$		
4.		+	\$		
5.		+	\$		
6.		+	\$		
7.		+	\$		
8.		+	\$		
<b>Total Part IV Expenses (include under Expenses in Box C)</b>					= \$ _____



**Auditor's Report**  
*Municipal Elections Act, 1996 (Section 88.25)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality	Date (yyyy/mm/dd)
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**Contact Information**

Last Name or Single Name	Given Name(s)	Licence Number
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Address		
Suite/Unit No.	Street No.	Street Name

Municipality	Province	Postal Code
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Telephone No. (including area code)	Email Address
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.



City of Burlington  
2018 Municipal Elections  
Candidates Financial Information

FF0000Candidate Spreadsheet 101+000  
Contributions Over \$100  
(Form 4 - Table 1)

**Monetary contributions from individuals (other than candidate or spouse) over \$100**

Use this spreadsheet to record all contributions received that exceed \$100 per contributor. This spreadsheet is required under the Municipal Elections Act, 1996 and must be attached to the Financial Statement (Form 4) when submitted.

Note: This is a public document and will be posted online with the Financial Statement on the Town's Election website after the filing deadline.

Candidates Name: <b>KELVIN GALBRAITH</b>		Office:					
Contributors Last Name	Contributor's First Name	Street Address (Street, Unit)	City	Postal Code	Date Received (yyy/mm/dd)	Amount (\$) Received	Amount (\$) returned to Contributor or Paid to Clerk (if any)
SHIH	DR. MICHAEL	3535 NEW STREET	BURLINGTON	L7R 2J6	2018/08/30	\$ 1,200.00	\$ -
HUSACK	DONALD	178 NORTH SHORE BLVD W	BURLINGTON	L7T 1A4	2018/09/18	\$ 500.00	\$ -
ORR	MARK	7-107 PLAINS RD W	BURLINGTON	L7T 1E8	2018/10/05	\$ 200.00	\$ -
MCKAY	DAVID	3027 BALMORAL AVE	BURLINGTON	L7N 1E3	2018/08/29	\$ 250.00	\$ -
POVEY	JEREMY	967 GLENWOOD AVE	BURLINGTON	L7T 2K1	2018/09/12	\$ 400.00	\$ -
GALBRAITH	DR. ELIZABETH	423 PATRICIA DR	BURLINGTON	L7T 1J9	2018/08/28	\$ 500.00	\$ -
MOLINARO	VINCE	472 BROCK AVE	BURLINGTON	L7S 1N1	2018/10/01	\$ 800.00	\$ -
KIRK	ROBERT	938 COLEMAN COURT	BURLINGTON	L7T 4A7	2018/09/18	\$ 200.00	\$ -
GIACOMODONATO	JOSEPH	200-3170 HARVESTER RD	BURLINGTON	L7N 3W8	2018/08/23	\$ 1,200.00	\$ -
PAIKIN	JEFF	400-69 JOHN ST S	HAMILTON	L8N 2B9	2018/08/21	\$ 1,200.00	\$ -
MORGAN	NIGEL	3095 NEW STREET	BURLINGTON	L7N 1M7	2018/08/21	\$ 1,200.00	\$ -
						\$ -	\$ -

**City of Burlington**  
**2018 Municipal Elections**  
**Candidates Financial Information**

FF0000Candidate Spreadsheet 101+000  
**Contributions Over \$100**  
 (Form 4 - Table 1)

Candidates Name: <b>KELVIN GALBRAITH</b>				Office:			
Contributors Last Name	Contributor's First Name	Street Address (Street, Unit)	City	Postal Code	Date Received (yyyy/mm/dd)	Amount (\$) Received	Amount (\$) returned to Contributor or Paid to Clerk (if any)
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