



May 7, 2015

Greater Golden Horseshoe Facilities Project
 Royal Bank Plaza
 24th Floor, South Tower
 200 Bay Street
 Toronto, ON M5J 2J1
 416.869.2123
www.transcanada.com

**Re: Greater Golden Horseshoe Facilities Project –
 Mainline Valve Regulating Station (MLV 207), City of Burlington**

TransCanada Pipelines Limited (TransCanada) would like to take this opportunity to update you on the status of the proposed Greater Golden Horseshoe Facilities Project.

TransCanada mailed communication about the proposed Project beginning in November 2014 and again in January 2015. On February 25, 2015, TransCanada filed an application with the regulator, the National Energy Board (NEB). On March 19, 2015, TransCanada received notification from the NEB that the application was deemed to be complete and will begin the assessment of the application.

Pending regulatory approvals, site preparation and construction activities are now expected to commence mid-July 2015 and the facility is expected to be in-service in November 2015. All construction activities will be completed within TransCanada's property boundary. Public Notices will be published in local newspapers prior to construction commencement

TransCanada strives to engage stakeholders throughout the life of the Project. We believe engagement is a two-way process and invite communities, landowners, and other interested stakeholders to share their questions and comments with us so that we can provide information, follow up, and, where possible, incorporate input into our plans. Please contact Sara Beasley at 416.869.2123 or by emailing sara_beasley@transcanada.com if you have any questions or comments regarding the proposed project.

We will continue to keep you updated as the Project progresses.

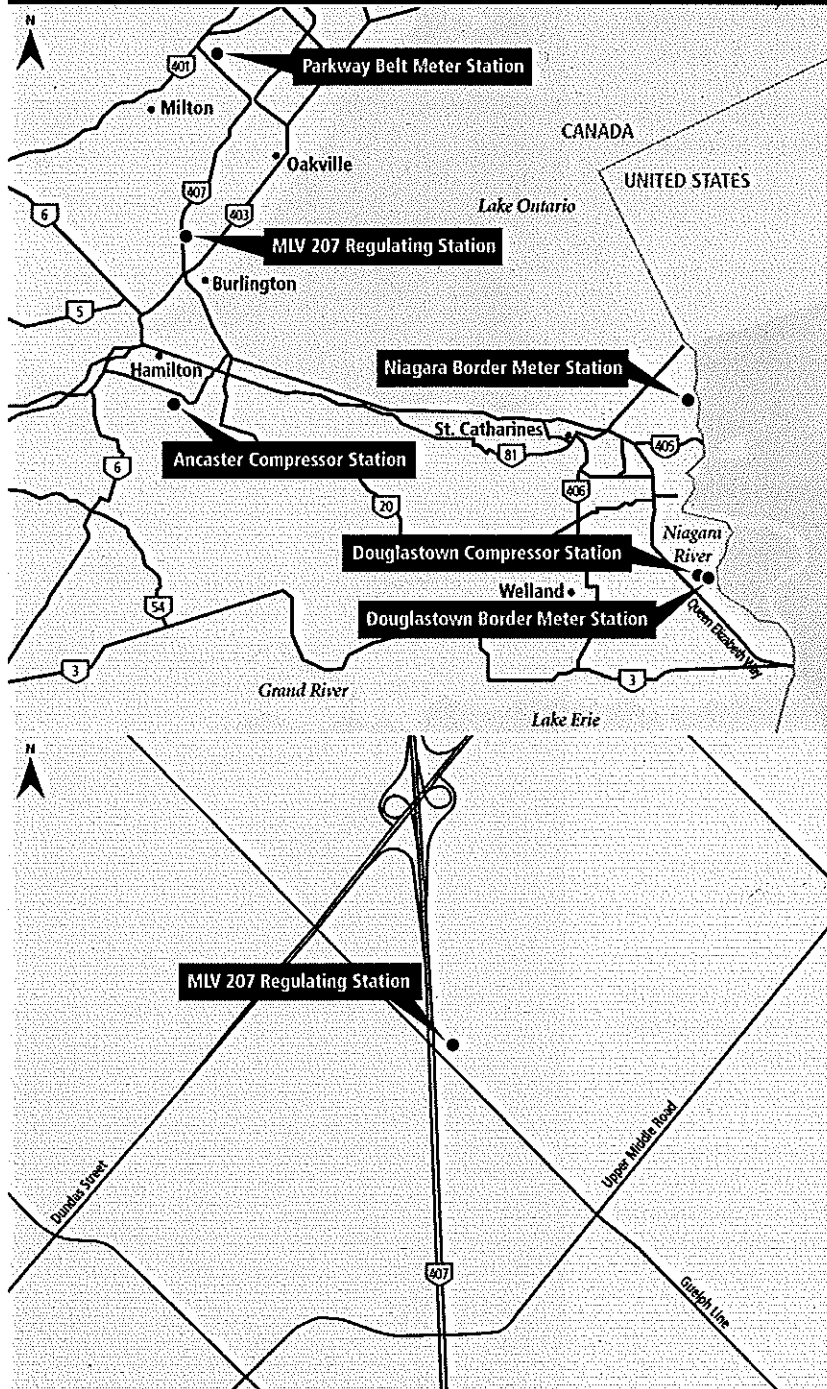
Sincerely,

Louai Abou Hassan
 Project Manager
 TransCanada

CLERKS DEPARTMENT			
Action Req'd	<input type="checkbox"/>	Council Agenda	<input type="checkbox"/>
Info Only	<input type="checkbox"/>	Standing Ctte Agenda	<input type="checkbox"/>
Reply to Clerk	<input type="checkbox"/>	Council Information Pkg	<input checked="" type="checkbox"/>
COPY TO			
City Mgrs Office		Human Resources	
Clerks	<i>MM</i>	I.T.S.	
Councillors Office		Legal	
Corp Strat Initiatives		Mayor's Office	
Engineering <i>CW</i>	<input checked="" type="checkbox"/>	Parks & Recreation	
Executive Ctte		Planning & Building	
Finance		Roads & Parks Maint.	
Fire		SMT	
General Managers	<input checked="" type="checkbox"/>	Transit & Traffic	
Comments:		File No.: _____	

Greater Golden Horseshoe Facilities Project

Proposed Mainline Valve (MLV) 207 Regulating Station Modifications



As part of the Greater Golden Horseshoe Facilities Project, TransCanada is proposing to add new natural gas measurement and control facilities to its Canadian Mainline system in Southern Ontario. These modifications will take place at six existing TransCanada sites around the Greater Golden Horseshoe. Based on firm contractual commitments, the project will increase TransCanada's capability to receive gas from the Niagara area for delivery to markets in Ontario, including the Greater Toronto Area.

The six existing TransCanada sites included in the Greater Golden Horseshoe Facilities Project are as follows:

- Douglastown Border Meter Station (City of Niagara Falls)
- Douglastown Compressor Station (City of Niagara Falls)
- Niagara Border Meter Station (City of Niagara-on-the-Lake)
- Ancaster Compressor Station (City of Hamilton)
- Mainline Valve (MLV) 207 Regulating Station (City of Burlington)
- Parkway Belt Meter Station (City of Mississauga)

The regulating station allows for TransCanada's operations to control the existing transmission pipeline system pressure, when required. The station is located on the east side of Highway 407, just north of Guelph Line.

The proposed modifications at the MLV 207 Regulating Station in Burlington, involve upgrades to the station control systems, which will facilitate flow to the Parkway Belt Meter Station. The upgrades to the facility will take place entirely on TransCanada's existing station property.

An application for approval to construct and operate this Project is expected to be filed with the National Energy Board (NEB) in early 2015.

Greater Golden Horseshoe Facilities Project Proposed Mainline Valve (MLV) 207 Regulating Station Modifications

Anticipated Project Schedule

Early 2015: Submit regulatory application, pursuant to section 58 of the National Energy Board Act

Fall 2015: Pending regulatory approvals, site preparation and construction scheduled to begin

November 2015: Anticipate construction to be completed and facility in-service

Environmental Considerations

As part of our regulatory application, TransCanada collects and analyses site-specific environmental information to understand the potential environmental effects of the Project. The analysis considers factors such as potential effects to wildlife, vegetation, air quality, acoustic environment, infrastructure and services, as well as employment and effects on the local economy. The analysis also forms the basis for the project-specific Environmental Protection Plan which identifies specific measures to prevent or mitigate any potential adverse effects of the proposed Project.

Aboriginal Engagement

Building and maintaining relationships with First Nation and Métis communities and organizations near our proposed projects and existing facilities, is an integral part of TransCanada's business. It is TransCanada's policy to work with communities and organizations to identify potential interests and concerns in order to find mutually satisfactory solutions and benefits.

Stakeholder Engagement

TransCanada is proud of the relationships we have built with our neighbours for the last 60 years and we are committed to stakeholder engagement. Engaging with stakeholders means listening, providing accurate information and responding to stakeholder interests in a prompt and consistent manner.

Traffic and Noise

The construction period at this site will occur over a two week period. During construction, there will be an increase in traffic flow in and around the site. Construction activities typically generate a certain amount of noise. TransCanada will meet applicable noise limits throughout construction and the ongoing operations of the Project.

Equipment On-Site

During construction, there will be heavy equipment on-site for use in moving materials, welding and testing. Equipment may include trucks, generators and compressors.

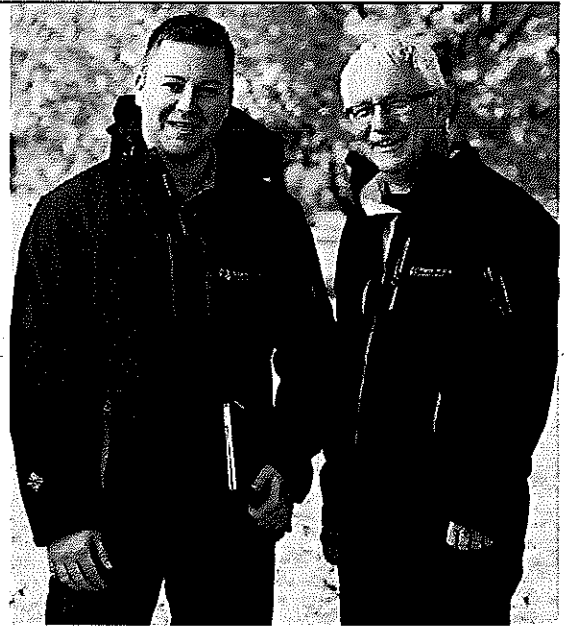
Operations

Once the upgrades have been constructed, there will be minimal impacts to area residents or the environment. There will be periodic presence of TransCanada vehicles and representatives associated with on-going operations and maintenance as with the existing facility.

Emergency Preparedness and Response

The Project will be designed, built and operated in a safe and environmentally responsible manner. In the unlikely event of an emergency, our comprehensive Emergency Response Program would be activated. We train our employees to know exactly what to do in the event of an emergency, both during construction and on-going operations. We collaborate with area emergency responders to ensure a coordinated response in the event of an incident.

In case of emergency, call TransCanada 1.888.982.7222



Contact Us

TransCanada encourages public input with respect to the Project and the planned NEB application. Anyone having an interest in this Project is invited to contact us by January 28, 2015. As well, we encourage you to contact us at any time during this project with your questions or comments and TransCanada will continue to keep you informed about our proposed activities, project schedule and regulatory application.

Louai Abou Hassan, Project Manager

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Sara Beasley, Community Relations Advisor

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If you would like further information about the National Energy Board's approval process, we would be pleased to provide you with information directly, or you can contact the regulator directly:

National Energy Board

517 10th Ave SW, Calgary, AB T2R 0A8
Phone: 1.800.899.1265
Email: info@neb-one.gc.ca
www.neb-one.gc.ca